How to Use Analyze Text for Campaign Messages

Market: House, Senate

Module: Messages

Purpose: This guide provides instruction on how to use the Analyze Text feature to manage messages related to a campaign.

Key Benefits

The Analyze Text feature helps you identify records in the campaign that contain unique content so that you can address these records appropriately.

1. Navigate to Messages > Message Center > All Active Non-Bill Campaigns.

Messages 🔨	Outreach 🗸 🦳 Sei		Services	s 🗸 🛛 Tours 🔊	
New		Message	e Center		
Email Message		All Active Bill Campaigns All Active non-Bill Campaigns			
Form Letter		All Open non-Campaign Messages			
Contact Batch			e Campaign	IS	
Balch Tssue Tally		Advocacy Center			

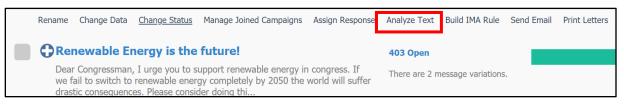
2. IQ displays all active campaign records that are not related to a bill. Select a campaign that has **Message** Variations. If the campaign shows all messages are exactly alike, there is no need to use the Analyze Text feature.

Figure 1: Campaign with text variances

Renewable Energy is the future!	403 Open			
Dear Congressman, I urge you to support renewable energy in congress. If we fail to switch to renewable energy completely by 2050 the world will suffer drastic consequences. Please consider doing thi				
Figure 2: Campaign without text variances				
	ices			
Hybrid Learning during COVID	8 Open 2 Completed			



3. Select Analyze Text.



4. IQ will display the results using yellow to refer to records that have similar content and using red to refer to records that have variations.

Freq	uency	Sections, Sentences, and Phrases			
	403	I URGE YOU TO SUPPORT RENEWABLE ENERGY IN CONGRESS			
	403	IF WE FAIL TO SWITCH TO RENEWABLE ENERGY COMPLETELY BY 2050 THE WORLD WILL SUFFER DRASTIC CONSEQUENCES			
	403	PLEASE CONSIDER DOING THIS FOR THE GOOD OF WORLD AND OUR NATION			
	403	THANK YOU			
•	2	I HAVE SPECIFICALLY TALKED TO THE DEPARTMENT OF ENERGY ABOUT THIS BUT THEY HAVE YET TO RESPOND TO ME			
	2	CAN YOU HELP WITH THIS?			

5. For those records with variations, click the record number to drill down into those messages. Based on the content, assess the significance of the variation to determine the best approach to address them (i.e. keep these records in the same campaign, create a new campaign for these records, etc.)

The illustration below provides best practices on managing messages from a macro and micro level approach in IQ.

First, manage bill-related messages as this will allow you to also manage all the campaigns associated with a bill. Thus, you are reducing the number of campaign messages (which tend to have the highest volume of message records in IQ) at the same time.

Second, manage campaign messages by combining those that are similar in nature. Thus, you are reducing the number of campaigns to manage and to respond.

Finally, manage individual messages as these are the type of messages that have lower volume of records in IQ.

