

How to Send an eNewsletter

Sending out a newsletter in IQ is a very simple process. We have created a multi-step "Wizard" that will walk you through the content of the newsletter, the audience, and configuring it to be sent.

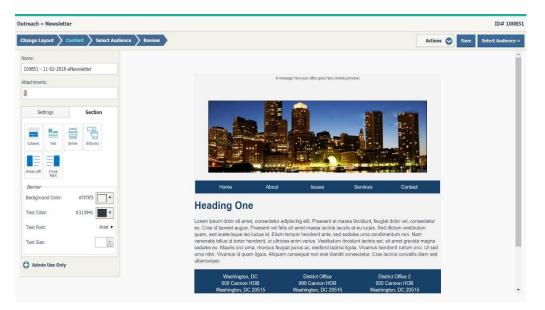
Create an eNewsletter:

1. In the Outreach Big Menu, select eNewsletter under the New column.

2. Select the Newsletter template you wish to use.

3. Change the name the Newsletter (Note: IQ will automatically name your newsletter with today's date.

4. Click into the section that you want to edit. You will then see the Editor Toolbar appear and you are ready to start adding content.



5. To preview the eNewsletter, open the Actions drop-down menu on the top-right and select Preview. Enter your email address (Use the semi-colon to enter multiple email addresses).

6. Click the Select Audience button to go to the next step of the wizard and choose Newsletter recipients.

Select an Audience for eNewsletter:

7. If needed, change the Select Your Audience Drop down to "With ALL of these attributes" (the default is With ANY of these attributes).

8. In the Add contacts with ANY of these attributes... select the appropriate Affiliations (e.g. Email Optin, Email Subscriber, etc.). (Note: The number of contact records with a



code is in parentheses beside the code and that does not include duplicative primary email addresses or bad email addresses.)

9. In the Exclude contacts with ANY of these attributes... select the appropriate Affiliations (e.g. Email Optout, Email Unsubscribe, etc).

10. To review the actual email count, click on the Actions drop-down menu and select Review audience size.

11. Click the Review button to go to the next step in sending the eNewsletter:

	ID# 100069
Select Audience Review	Actions 📀 Save Review »
With any of these attributes	▲
	Salutation:
ter	Formal
	Audience Selection:
×	Use the entire audience v
of these attributes	Exclude contacts with ANY of these attributes
0	DECEASED - Deceased (0) or
	* MM.OPTOUT - Opt Out 499 or Franked Mass Mailing (0)

Review the eNewsletter before sending:

12. Enter the email subject in the Subject field or leave the field empty and IQ will use the Office Defined Subject entered in your IQ System Configuration Setting (e.g. Reply from Congressman John Quorum).

13. In the Start field, select Build and Send (default is set to Build Only), set the date and time of the eNewsletter.

Note: The time used is EST – Eastern Standard Time.

14. It is highly recommended that you preview the eNewsletter before sending. Open the Actions drop-down menu and select Preview. Enter your email address and use the semi-colon when entering multiple email addresses.

15. Click the Send button.

Outreach » Newsletter							ID# 100069
Change Layout $ ightarrow$ Content $ ightarrow$ Select Audience	Review					Actions 📀	Save Send »
Review & Schedule 🕥			1	L.			-
Name:			Start:				
eNewsletter Name Goes Here			Build and Se	end •	11/29/2018	5:00pm	
Postal Address:			Directory:				
Preferred		w.	Newsletter				-
From:			Issues:				
"House Dimensional Initiative" <cha01ima@mail.house.gov></cha01ima@mail.house.gov>		w.					0
Subject:							
Subject Line Goes Here		\odot	Show (Click-throughs			
Attachments:							
Q							
Your Banner Image Goes Here							
CLICK HERE TO ADD	This is a menu This is a n	nenu This i	is a menu	This is a menu	This is a menu		
THUMBNAIL	Heading One						



Editing or Cancelling the e-newsletter after it has been sent

(Note this may only be an option if you use the "Build and Send" Option and it is before the Start Time)

1. In the Outreach Big Menu, select All Open in the Find Outreaches column.

2. Click on your eNewsletter name link.

3. Open the Actions drop-down menu and select Cancel Setup. Click the Cancel Outreach Build button in the popup message.

4. To make changes to the content, click the Change Layout step. Make your edits and follow steps 7-15 to send the newsletter

Change Layout > Content > 9	Select Audience Review		Actions 🔕		
Status		Share	Background Jobs Form Letter		
Name:	eNewsletter Name Goes Here	f Post to Facet	Message Record		
Delivery Status:	QUEUED to start at 11/29/2018 - 5:00pm for Build and Send Cancel		Revision History Delete		
From:	"House Diversity Initiative" <cha01ima@mail.house.gov></cha01ima@mail.house.gov>	Post to Twitt			
Subject:	Subject Line Goes Here	Remove from	Remove from RSS feed		
Published URL:	https://iqconnect.lmhostediq.com/iqextranet/view_newsletter.aspx?id=100316&c=ch	adch			
Audience Size:	The build process has not yet completed.				
Includes:	Include only People with a valid email and with these affiliations iq internal code				
Excludes:	with these affiliations Deceased, Unsubscribe to Email Newsletter, Opt Out 499 or Franked Mass N	1ailing			
	Your Banner Image Goes Here				